

IGM Financial Investor Day

This way to
better 

December 5, 2023

Our 2023 Investor Day will provide insight from IGM's senior leaders into our **strategy and key business initiatives** to deliver **long-term sustainable growth**. Our strategic investment leaders will also provide an **overview of their strategies** for their respective organizations.

7:45 am Registration opens | Continental breakfast*

8:30 am **Welcome and opening remarks**
Kyle Martens | SVP, Finance & Treasurer

IGM Financial – Built for Growth
James O’Sullivan | President & CEO

WEALTH MANAGEMENT
IG Wealth Management
Damon Murchison | President & CEO

Rockefeller Capital Management
Gregory J. Fleming | President & CEO

Wealthsimple
Michael Katchen | Co-founder & CEO

Q&A Session

Break (~15 minutes)

10:30 am **ASSET MANAGEMENT**
Mackenzie Investments
Luke Gould | President & CEO

ChinaAMC
Yimei Li | CEO

Northleaf
Stuart Waugh | Managing Director & Managing Partner

IGM Financial - Financial Overview and Outlook
Keith Potter | EVP & CFO

Q&A Session

12:10 pm **Closing remarks followed by Luncheon with Executives**
Kyle Martens | SVP, Finance & Treasurer

For in-person attendees a **luncheon will follow** the conclusion of formal presentations. The luncheon is **hosted by the leadership** of IGM Financial and its strategic investments, offering an **opportunity for further engagement by the investment community**.

* Registration and continental breakfast for In-person attendees